MINNESOTA IT SERVICES

Executive Steering Committee (ESC) Update

Minnesota Eligibility Technology System (METS)

November 15, 2016

Greg Poehling –Director, Program Management Division, MNIT Services @ DHS

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Information Technology for Minnesota Government

- Fall Release Update
- Upcoming Releases – Winter 2016 & 2017
- Brief Updates on Other Roadmaps
- Detailed Project Status Update

Fall Release Update

- Cúram Eligibility System Upgrade deployed weekend of 10/21.
- Production support in place to identify and work defects.
- PMT has prioritized a number of defect fixes which will be part of the Winter Release.
- System is functioning well.

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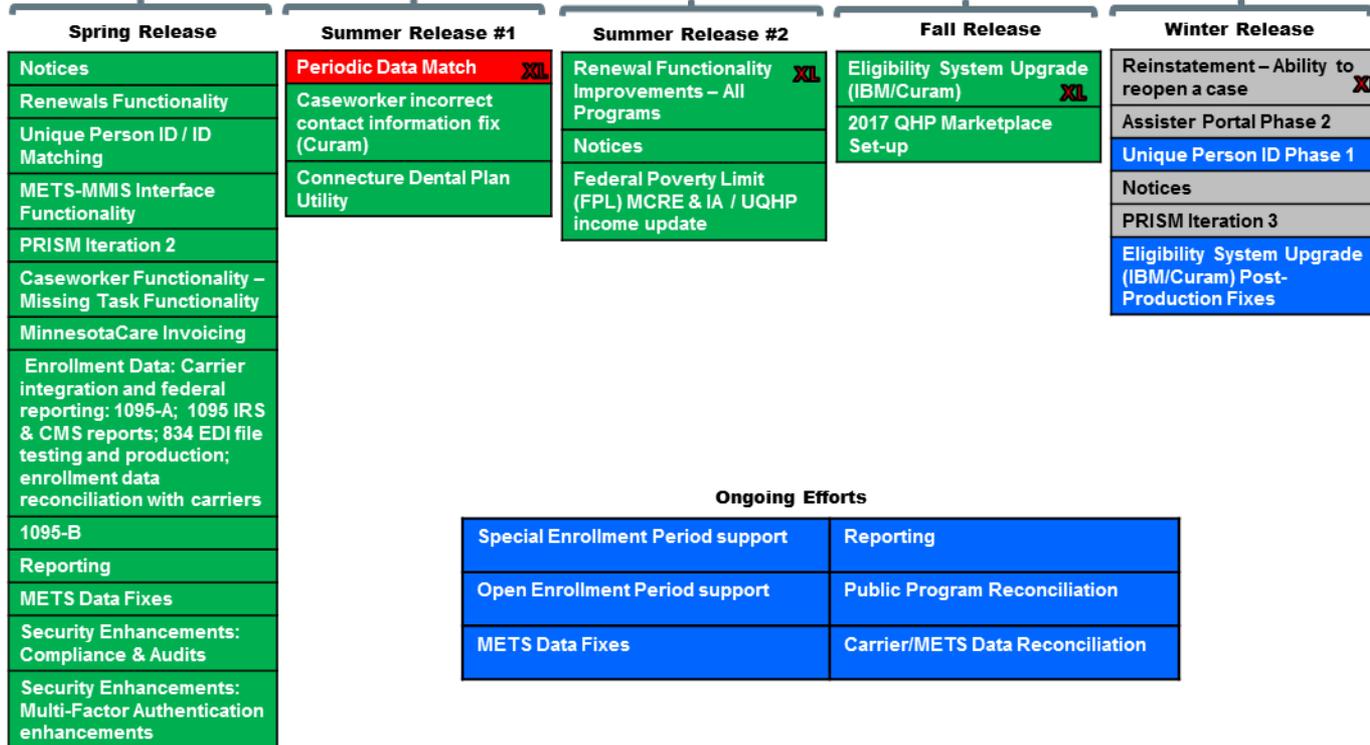IT SERVICES

Upcoming Releases

WINTER 2016 RELEASE AND FUTURE RELEASES

- Scope for Winter Release was re-evaluated by PMT and is now slated to include the following:
  - Unique Person ID
  - Defect Fixes from Cúram Upgrade
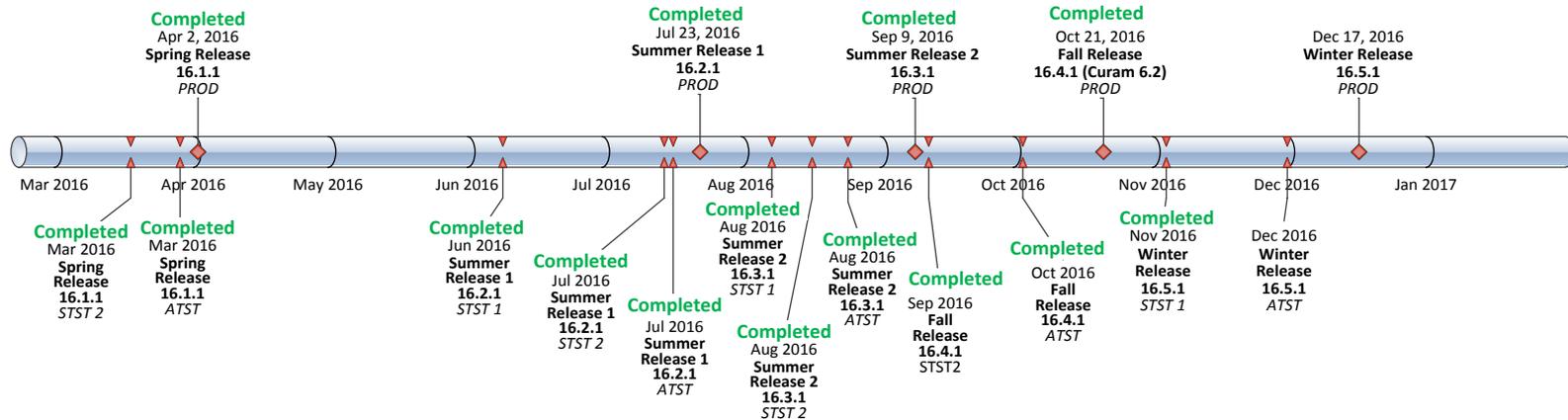 - METS-MMIS Interface Improvements

- Some Projects have been Placed on Hold
  - Winter Work
  - MCRE Realignment

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2016 Release Roadmap

Legend:
- **Work Incomplete** (red)
- **Work Completed** (green)
- **Work Currently Underway** (blue)
- **Work on Hold** (gray)
- **XL** = "Mega Project"

Spring Release
- Notices
- Renewals Functionality
- Unique Person ID / ID Matching
- METS-MMIS Interface Functionality
- PRISM Iteration 2
- Caseworker Functionality – Missing Task Functionality
- MinnesotaCare Invoicing
- Enrollment Data: Carrier integration and federal reporting: 1095-A; 1095 IRS & CMS reports; 834 EDI file testing and production; enrollment data reconciliation with carriers
- 1095-B
- Reporting
- METS Data Fixes
- Security Enhancements: Compliance & Audits
- Security Enhancements: Multi-Factor Authentication enhancements

Summer Release #1
- Periodic Data Match **XL**
- Caseworker incorrect contact information fix (Curam)
- Connecture Dental Plan Utility

Summer Release #2
- Renewal Functionality Improvements – All Programs **XL**
- Notices
- Federal Poverty Limit (FPL) MCRE & IA / UQHP income update

Fall Release
- Eligibility System Upgrade (IBM/Curam) **XL**
- 2017 QHP Marketplace Set-up

Winter Release
- Reinstatement – Ability to reopen a case **XL**
- Assister Portal Phase 2
- Unique Person ID Phase 1
- Notices
- PRISM Iteration 3
- Eligibility System Upgrade (IBM/Curam) Post-Production Fixes

Ongoing Efforts

Special Enrollment Period support	Reporting
Open Enrollment Period support	Public Program Reconciliation
METS Data Fixes	Carrier/METS Data Reconciliation

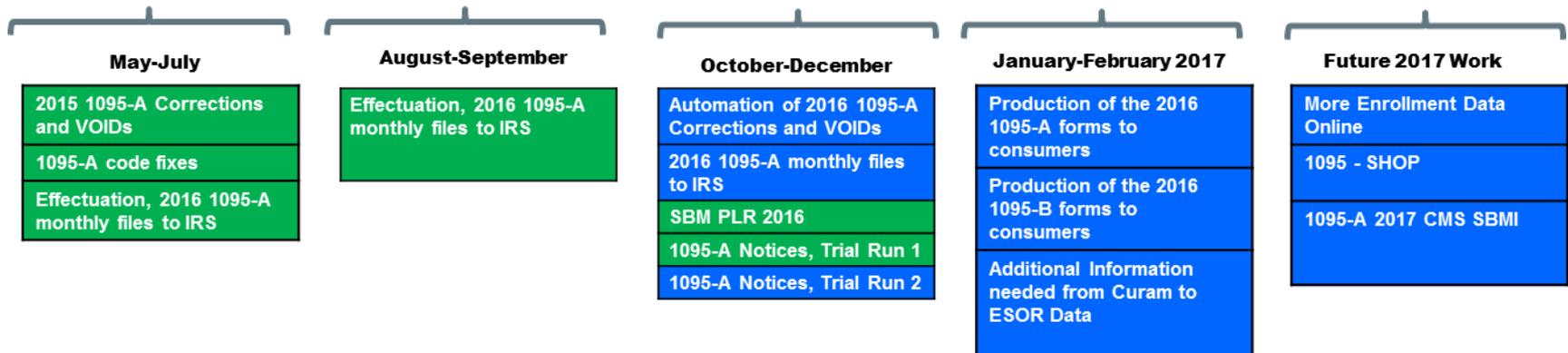MN.IT Services @ DHS

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2016 METS Release Deployment Schedule

- **STST** – System testing environment. The first step in testing code and projects to ensure functionality is as expected at the technical level.
- **STST2** – Second system testing environment which allows for more code and projects to be tested at the same time.
- **ATST** – User acceptance testing. Final step in testing code and projects before release to ensure functionality is as expected at a user experience level.
- **PROD** – Deploy to production.

2016 IT Release Plan: 1095 Project Roadmap

Legend:
- Work Incomplete (red)
- Work Completed (green)
- Work Currently Underway (blue)
- = Change in Timing
- XL = "Mega Project"

May-July
- 2015 1095-A Corrections and VOIDs
- 1095-A code fixes
- Effectuation, 2016 1095-A monthly files to IRS

August-September
- Effectuation, 2016 1095-A monthly files to IRS

October-December
- Automation of 2016 1095-A Corrections and VOIDs
- 2016 1095-A monthly files to IRS
- SBM PLR 2016
- 1095-A Notices, Trial Run 1
- 1095-A Notices, Trial Run 2

January-February 2017
- Production of the 2016 1095-A forms to consumers
- Production of the 2016 1095-B forms to consumers
- Additional Information needed from Curam to ESOR Data

Future 2017 Work
- More Enrollment Data Online
- 1095 - SHOP
- 1095-A 2017 CMS SBMI

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2016 IT Release Plan: ESOR Project Roadmap

Legend:
- Work Incomplete (red)
- Work Completed (green)
- Work Currently Underway (blue)
- ⟷ = Change in timing
- XL = "Mega Project"

August-September
- ID Standardization
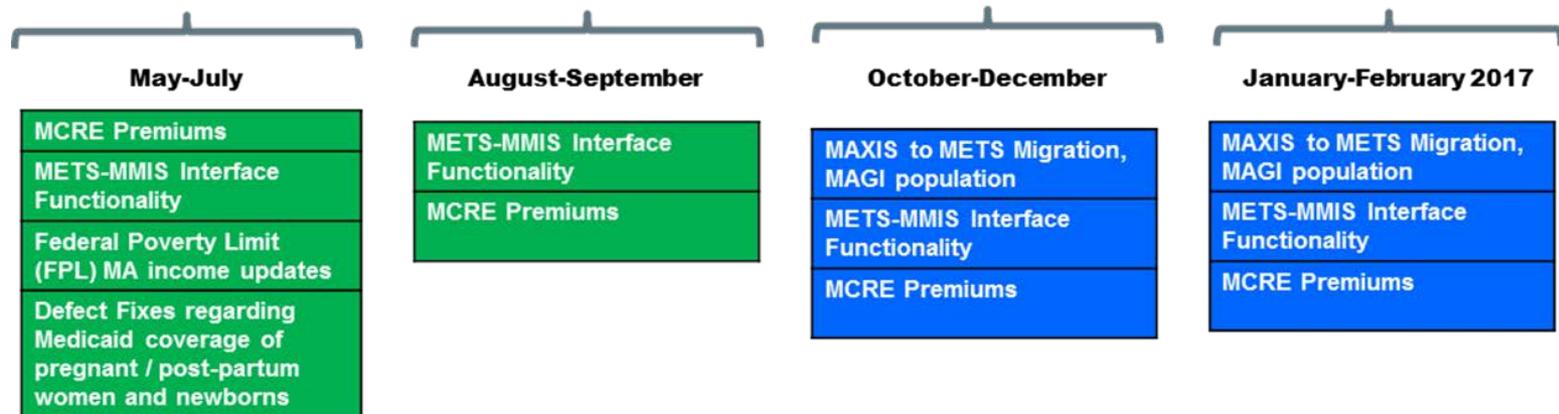- Passive Renewals

October-December
- Coverage System of Record improvements
- Passive Renewals
- 834 Electronic Data Interchange (EDI) Fixes
- Automate delivery of EDI files to Carriers
- Business Transaction Report (BTR)
- Improved Scheduling within ESOR
- ESOR Graphical User Improvements

Future 2017 Work
- SEP GUI ⟷
- ESOR Graphical User Interface V. 3 ⟷

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2016 IT Release Plan: Other Project Roadmap

Work Incomplete
Work Completed
Work Currently Underway
Work Waiting Approval
XL = "Mega Project"

May-July
- MCRE Premiums
- METS-MMIS Interface Functionality
- Federal Poverty Limit (FPL) MA income updates
- Defect Fixes regarding Medicaid coverage of pregnant / post-partum women and newborns

August-September
- METS-MMIS Interface Functionality
- MCRE Premiums

October-December
- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums

January-February 2017
- MAXIS to METS Migration, MAGI population
- METS-MMIS Interface Functionality
- MCRE Premiums

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Upcoming Releases

2017 RELEASE PLANNING

PMT Retreat scheduled for 11/17 to plan for 2017– with a focus on the following:

- Identifying and categorizing the work in front of METS PMT
- Outlining strategies and tools for overseeing releases
- Identifying and prioritizing work for 2017

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Program Status

As of 11/9/2016

Project Name	Release	Scope	Schedule	Issue	Risk	Overall
1095 Projects	Off Cycle/Non Dev	Green	Green	Green	Yellow	Green
1095-B Phase 2	Off Cycle/Non Dev	Green	Green	Green	Yellow	Green
2017 Marketplace Set-up	Off Cycle/Non Dev	Green	Green	Green	Green	Green
Carrier Reconciliation	Off Cycle/Non Dev	Red	Red	Red	Yellow	Red
Compliance/Audits	Off Cycle/Non Dev	Green	Green	Yellow	Yellow	Yellow
Data Access & Management (Reports)	Off Cycle/Non Dev	Green	Green	Green	Green	Green
ESOR Project	Off Cycle/Non Dev	Green	Red	Yellow	Yellow	Red
Infrastructure Improvements	Off Cycle/Non Dev	Green	Green	Green	Green	Green
MAXIS to METS Migration	Off Cycle/Non Dev	Green	Green	Yellow	Yellow	Yellow
MCRE Premiums - Premium Reconciliation	Off Cycle/Non Dev	Green	Green	Green	Green	Green
MCRE Premiums Phase 3	Off Cycle/Non Dev	Green	Green	Green	Green	Green
METS/MMIS Interface	Off Cycle/Non Dev	Green	Yellow	Yellow	Green	Yellow
METS/Curam Data Work	Off Cycle/Non Dev	Green	Green	Green	Green	Green
METS/Mnsure Connvertex M&O	Off Cycle/Non Dev	Green	Green	Green	Green	Green
Program Reconciliation	Off Cycle/Non Dev	Green	Green	Green	Green	Green
UE/UI Online Application	Off Cycle/Non Dev	Green	Green	Green	Green	Green
Unique Person ID	16.5.1 Winter 2016	Green	Green	Green	Green	Green
Passive Renewals - **Project On Hold**	Off Cycle/Non Dev	Gray	Gray	Gray	Gray	Gray
Assister Portal Phase 2 - **Project On Hold**	16.5.1 Winter 2016	Gray	Gray	Gray	Gray	Gray
Notices - **Project On Hold**	16.5.1 Winter 2016	Gray	Gray	Gray	Gray	Gray
PRISM Iteration 3 - **Project On Hold**	16.5.1 Winter 2016	Gray	Gray	Gray	Gray	Gray
Reinstatement - **Project On Hold**	16.5.1 Winter 2016	Gray	Gray	Gray	Gray	Gray
MCRE Realignment (Staggered Renewals) - **Project On Hold**	17.1.1 Spring 2017	Gray	Gray	Gray	Gray	Gray